



# INTERNATIONAL EGG AND POULTRY REVIEW

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U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NOM-016 on Avian Influenza Extended

This report summarizes an announcement published in Mexico's "Diario Oficial" (Federal Register) on November 25, 2002. This summary is based on a cursory review of the subject announcement and therefore should not, under any circumstances, be viewed as a definitive reading of the regulation in question, or of its implications for U.S. agricultural export trade interests. In the event of a discrepancy or discrepancies between this summary and the complete regulation or announcement as published in Spanish, the latter shall prevail.

The Secretariat of Agriculture, Livestock, Rural Development, Fisheries and Food (SAGARPA) published on November 25, 2002, in the Diario Oficial (Federal Register), an announcement extending the Official Mexican Emergency Regulation NOM-EM-016-ZOO-2002, "National Campaign against Avian Influenza" published on May 24, 2002. This regulation applies to all of the country and its objective is to have the same procedures, activities, criteria and operational techniques to prevent, control, and eradicate Avian Influenza (AI) in all Mexico. Basically, this announcement means that the hemoagglutination inhibition (HI) test will continue to be enforced for imports of raw poultry for retail, except when poultry is marketed in the 20 Km. Northern border zone and Cancun in the state of Quintana Roo. The extension of this regulation is for an additional six months, beginning November 25, 2002.

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<http://www.atomexico.gob.mx>

Source: USDA/FAS

## Russia Threatens to Curb Meat Imports

Last week an official from Russia's Agriculture Ministry was quoted as saying Russia wants to limit meat imports in 2003 by raising import tariffs and setting import quotas to protect Russian producers from "massive imports."

Tariffs on poultry would climb from 25 percent to 35 percent, beef from 15 to 25, and pork from 15 to 80 percent. Quotas would be set at 750,000 MT for poultry, 340,000 on pork and 420,000 on beef. In 2001 Russia imported 1.39 million metric tons of poultry, 348,000 MT of pork and 475,000 MT of beef.

Europeans saw the move as retaliation against an EU proposal to set an import quota on low- and medium-quality grain effective January 1, 2003, to curtail large imports from Russia and Ukraine. Russia and Ukraine are currently having record harvests.

Russia accounts for about half of the EU's beef exports, one third of the poultry and a fourth of pork exports. Russia is the largest importer of U.S. poultry.

Source: Various new wires

## EU Proposals to Combat Food-Borne Diseases

Commissioner David Byrne welcomed the Agriculture Council's support for two legislative proposals designed to cut the incidence of food-borne diseases in the European Union. The proposals, adopted by the Commission in August of last year and backed by Parliament in May 2002, provide for a thorough revision of current EU legislation and are designed to improve protective measures against "zoonoses", diseases transmissible between animals and humans.

The first draft law is a Directive on monitoring zoonotic agents, aiming to improve knowledge of the sources and trends of these pathogens, to support microbiological risk assessments and to serve as a basis to adopt measures to manage risks. The second draft law is a Regulation to reduce the occurrence of zoonotic agents, prioritizing salmonella.

Salmonella is identified as the priority target, especially in poultry products and eggs. Targets will be set in several steps, starting with breeding flocks of chickens, then laying hens, broilers, turkeys and slaughter pigs and finally breeding pigs. After a transitional period, marketing restrictions will apply to table eggs from flocks suspected or confirmed of harboring specific types of salmonella (starting 72 months after entry into force of the Regulation). Poultry meat will also have to comply with set microbiological criteria (starting after 84 months).

Following the political agreement in Council, the proposals will now go back to the European Parliament for a second reading.

Source: European Commission

## U.S. Exports of Chicken Leg Quarters, Jan - Sep 2002

	Jun	Jul	Aug	Sep	Year to Date
Russia	49,522	48,842	96,907	12,492	374,463
Korea	3,659	1,791	4,787	2,618	38,701
Poland	6,075	10,145	3,623	6,852	38,701
Turkey	3,172	7,789	2,594	4,876	36,670
Georgia	1,176	3,866	6,002	4,555	36,263
Angola	2,553	7,329	6,424	3,137	35,305
Cuba	10,474	499	1,460	4,949	29,499
Guatemala	3,120	2,828	3,989	3,013	27,487
Hong Kong	1,008	309	927	658	20,348
Romania	1,602	6,003	2,913	2,748	17,638
China	1,389	463	7,799	3,953	16,099
Greece	2,084	425	2,779	2,133	16,037
Latvia	94	3,958	0	6,731	15,981
Mexico	1,442	757	572	805	12,438
Moldova	1,702	3,955	992	171	12,295
World Total	99,123	108,140	171,237	69,980	845,707

Source: USDA/FAS

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending November 23, 2002		Year-To-Date	
	2002	2001/1	2002	2001
Liquid	462	328	18,670	12,181
Frozen	0	0	21	78
Dried	0	0	760	322
Total	462	328	19,451	12,581

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

	Week Ending November 23, 2002		Year-To-Date	
	2002	2001/1	2002	2001
Liquid	126	224	5,824	5,337
Frozen	46	27	3,108	1,509
Dried	106	16	4,809	614
Total	278	267	13,741	7,460

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending November 23, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Jumbo	100	0	1,539	87
Extra Large	2,955	1,480	47,329	64,042
Large	5,357	2,363	129,911	128,081
Medium	1,375	825	46,113	42,058
Ungraded	7,500	21,520	325,205	411,180
Misc	0	0	14,737	69,614
Total	17,287	26,188	564,834	715,062

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 23-Nov-02  
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,663	1,556	3,219
LAST WEEK	1,441	1,523	2,964
SAME WEEK YR AGO	1,174	931	2,105
TO-DATE/2002	81,900	66,918	148,818
TO-DATE/2001	83,258	64,735	147,993

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	233	4	237
LAST WEEK	266	11	277
SAME WEEK YR AGO	393	11	404
TO-DATE/2002	14,137	290	14,427
TO-DATE/2001	19,305	290	19,595

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,896	1,560	3,456
LAST WEEK	1,707	1,534	3,241
SAME WEEK YR AGO	1,567	942	2,509
TO-DATE/2002	96,037	67,208	163,245
TO-DATE/2001	102,563	65,025	167,588

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

	29-NOV-2002	
	PRICES	VOLUME
	(Cents per Pound)	

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

	29-NOV-2002	
	PRICES	VOLUME
	(Cents per Pound)	

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	14.00	81,600	-
WTD AVERAGE		14.00		
15-20%				
RANGE	12.00-15.00	10.00-13.00	1,029,600	297,600
WTD AVERAGE	12.95	11.00		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

	29-NOV-2002	
	PRICES	VOLUME
	(Cents per Pound)	

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

	29-NOV-2002	
	PRICES	VOLUME
	(Cents per Pound)	

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	15.50-16.00	13.50-14.00	618,000	468,000
WTD AVERAGE	15.72	13.60		
15-20%				
RANGE	12.00-15.00	11.00-13.00	1,592,000	52,000
WTD AVERAGE	13.20	12.09		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2002.

Very limited market activity due to offices and plants closed for the holiday. Light trading centered on exports. Gizzards traded at 60 delivered port.

**FRIDAY, NOVEMBER 29, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		T	20.00	480	20.00	480
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	23.00	104	23.00	104
TAILS						
MECHANICALLY SEPARATED 2/		T	16.00	40	16.00	40
THIGH MEAT - FROZEN	47.50		47.50	208	49.89	368

**\*\*\*NOTICE\*\*\***

**THURSDAY NOVEMBER 28, 2002**

**NOEXPORT TRADING REPORTED DUE TO THANKSGIVING HOLIDAY**

**WEDNESDAY, NOVEMBER 27, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		T	20.00	480
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	23.00	104
TAILS				
MECHANICALLY SEPARATED 2/		T	16.00	40
THIGH MEAT - FROZEN	53.00		53.00	40

**TUESDAY, NOVEMBER 26, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	20.00		20.00	480
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	23.00		23.00	104
TAILS		T	17.00	80
MECHANICALLY SEPARATED 2/	16.00		16.00	40
THIGH MEAT - FROZEN	53.00		53.00	120

**MONDAY, NOVEMBER 25, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	20.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	23.00	104
TAILS		T	17.00	80
MECHANICALLY SEPARATED 2/		F	19.00	400
THIGH MEAT - FROZEN		F	54.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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